

EBOOK

The key to more reliable, scalable, intelligent bidding

The future of AEC proposals starts with AI



AI for proposals has arrived

In the midst of increasing demand, strained resources, and constant disruption, architecture, engineering, and construction (AEC) firms have their work cut out for them when it comes to proposals. Navigating the changing landscape at a baseline can feel like a herculean challenge in and of itself, and that's before the pressures of the constant RFP deluge. Technical acumen? Design creativity? Construction knowledge? Ability to execute complex projects? You've got it all – the question is, do you have the time to put it into an RFP?

Proposal teams must assemble resumes, project experience, project plans, technical narratives, and design plans while ensuring every requirement is met in a compliant and compelling manner. It isn't mission impossible, but it isn't easy, either. As the expected pace of RFP completion increases and competition rises, AEC firms are asking: how can we scale our BD and marketing operations efforts without compromising quality or burning out our team?

The answer isn't more hours or a bigger staff – it's artificial intelligence.



Understanding AEC RFP requirements: different rules, same stakes

AEC RFPs vary widely depending on the type of work, whether it is public or private, and a variety of other factors. But generally speaking, an RFP will include:

- SF330 forms
- Statement of Work documents detailing code compliance, discipline scope, and QA requirements
- Scopes divided by discipline (e.g., Civil, Structural, MEP, Architectural)
- Visual requirements – renderings, phasing diagrams, or site maps.

What makes them especially complex?

- Proposal content must integrate both narrative and technical drawings or figures.
- Team qualifications and project experience weigh heavily in evaluations.
- Compliance is critical, even when instructions seem loosely structured.



While narrative-heavy government proposals focus on management and technical approaches, AEC proposals live in the technical details, the design intent, and the delivery method. Missing a drawing reference or submitting the wrong project format can be a cause for disqualification.

The role of AI in AEC proposals: From drafts to differentiation

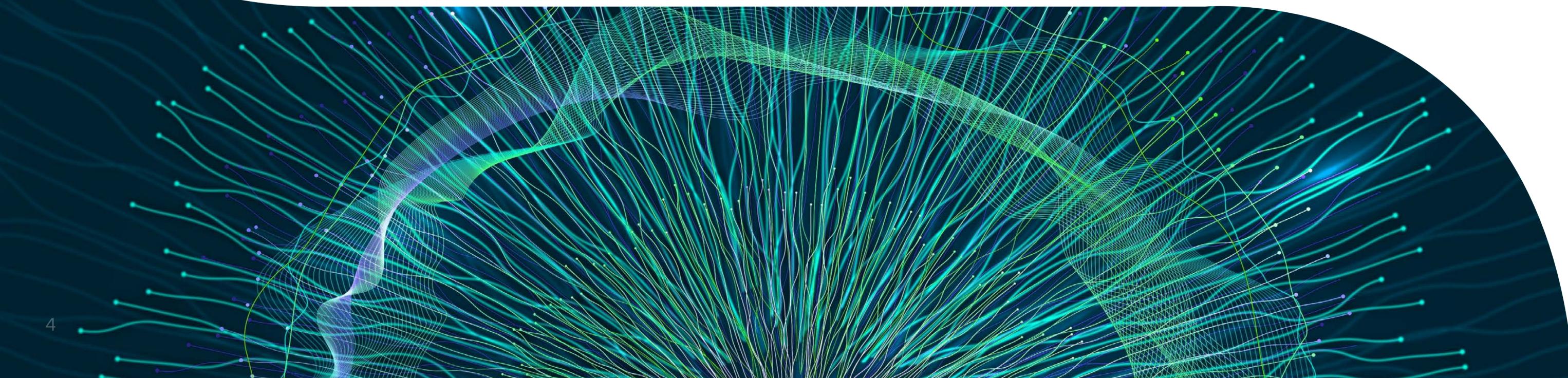
AI is becoming indispensable in the AEC proposal workflow – not to replace human expertise, but to amplify it. In a landscape where your competitors are automating pink team drafts and resume generation, clinging to manual methods means not only increasing your risk of falling behind, but also increasing the risk of human error in processes where a single technicality can disqualify your firm from the opportunity.

However, embracing AI should come with a hefty dose of critical thought. Simply plugging something into a basic chatbot can open you up to even greater potential for issues. That's why a purpose-built tool is key to using AI for better, not for worse.

Purpose-built AI can:

- Draft SF330 Sections from existing resumes and project sheets.
- Auto-populate personnel matrices with credentials and roles.
- Suggest project narratives aligned with evaluation factors
- Extract win themes from past performance data.
- Flag compliance issues across multiple RFP tabs.
- Format proposals with embedded visuals, legends, and phasing diagrams.

This lets your team focus on customization, differentiation, and strategy – not combing through folders or formatting org charts.



Data is the fuel: How smart AI gets smart

A generic AI model won't know the intricacies of writing an AEC proposal in your firm's voice and competitive advantage, such as how to describe a "design-bid-build renovation," or why a 100% Construction Document milestone is important. But a purpose-built AI trained on your firm's data can understand and extrapolate that kind of information.

So, what data powers AEC-specific AI? Some examples may include:

- **Resumes and certifications:** Architect licensure, LEED AP, PE, PMP, and years of experience by project type.
- **Project descriptions:** Cost, scope, delivery method, agency, and technical challenges overcome.
- **Cut sheets and specs:** Equipment models, system types, materials used – so the AI can reference them intelligently.
- **Proposal narratives:** Past submission language for phasing, site logistics, safety approach, or QA/QC plans.
- **CPARS and client feedback:** Actual performance feedback that feeds future win themes.



Without access to this kind of data for learning, even the best AI is guessing. With it, AI can match style, voice and knowledge as if it's one of your most experienced team members, leaving your (human) team free to focus on big-picture strategy and execution.

Best practices for AI-enhanced proposal development

The biggest challenge many firms face when integrating AI into their processes comes from an assumption that it's a simple, plug-and-play solution. The reality? Shifting to AI-driven work is a strategic change that requires careful planning. Here's how to do it right:

1. Start with clear objectives

Don't boil the ocean. Pick a high-volume pursuit type – SF330s for DoD, or municipal RFPs with standard forms – and automate common sections like project sheets or resumes first.

2. Establish guardrails

- AI is a powerful drafting tool, not an autopilot. Set checkpoints:
- Draft generation (trigger) Proposal Manager review
- Technical section (trigger) SME/Technical lead edits
- Final review (trigger) Principal-in-charge or QA reviewer
- AI gets you 70% of the way. Your team brings it home.

3. Standardize and tag data

Create uniform project sheet templates. Tag resumes by market sector. Store narratives by service type. A well-tagged SharePoint or CRM makes AI exponentially more useful.

4. Build AI into the workflow

Don't make AI "another tool." Integrate it where your team already works – Word templates, SF330 generators, InDesign layouts, proposal trackers.

5. Train the team, not just the tool

Marketers, PMs, and technical staff need to understand what AI can (and can't) do. Make AI literacy part of onboarding, and be sure to include seasoned team members in new training, as well.



Why purpose-built AI is the future (and why generic LLMs fall flat)

To put it simply, not all AI is created equal. As we explored in earlier sections, being thoughtful about finding a purpose-built tool can be the difference between success and failure in terms of AI integration. Generic LLMs like ChatGPT, Claude, or Gemini can be impressive for brainstorming or writing LinkedIn posts. But for proposals that need to win real work, they're often dangerous shortcuts.

Where generic AI fails in AEC:

No discipline knowledge: For example, generic AI doesn't understand HVAC zoning vs. plumbing risers, and can't describe how a project navigated NEPA reviews or phased site access.

No compliance intelligence: Generic AI isn't able to recognize SF330 formatting rules or distinguish between Section G and H content.

No data security: Public LLMs risk exposing proprietary resumes, pricing data, or teaming strategies.

No reusability: You can't train generic AI to retain your firm's voice, resume formats, or pursuit history over time.

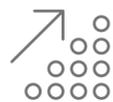
No visual integration: They don't handle visuals, BIM callouts, or page layout expectations in AEC submittals.

In contrast, purpose-built AI:

- Understands FAR Subpart 36.6, DBB/DB, CMAR delivery, and SF330 subtleties for public work.
- Can remember your past proposals, your boilerplate, and your style. Allows you to control previous documentation, rather than prompt your way into a good response.
- Protects sensitive information and is built with enterprise security protocols (SOC2, FedRAMP).
- Ensures compelling and compliant proposals with a custom-built workflow, and doesn't require over-prompting or meticulously copy and pasting sections into a chat bot to ensure all requirements are answered.
- Can be fine-tuned and improved with every proposal.

This is about scaling what works, not replacing your team. Purpose-built AI becomes a force multiplier – your most consistent, tireless proposal partner.

Why AEC Firms need AI



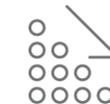
RISING PROPOSAL VOLUME

The Net Proposal Metrics Index (NPMI) hit 36.5 – one of the busiest quarters since 2017. Firms need scalable tools to keep pace with demand and respond faster without compromising quality.



WORKFORCE SHIFTS

- 33% of AEC professionals are over 55; the average age is 41.
- Younger, tech-savvy talent expects digital-first, AI-enhanced workflows.
- Future-proofing means adapting to teams that already use AI in their daily work.



DECREASING WIN RATES

- Proposal win rates dropped from 53% in 2019 to 44% today.
- 58% of firms struggle to differentiate in a crowded market.
- AI helps craft compelling, customized proposals that stand out and improve win probability.

Final word: Build smarter, propose faster, win more

AEC proposals aren't getting easier. Deadlines are getting tighter, policy is changing at light-speed, and expectations are sky high. The best way to win in today's highly competitive landscape is to increase speed, without decreasing quality. While that once would have sounded like hollow advice, purpose-built AI makes it possible in a concrete way.

The firms that come out on top will be those that deploy AI with a clear goal in mind, train their teams on how to work with it, and embrace transformational change at every stage of the RFP process. AI won't replace your architects, engineers, or marketers. But it will elevate them, and your entire firm.

If you're ready to take the next step in your AI journey, our team is standing by. **Schedule a consultation** with one of our experts.



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